

ANALISA SAHAM INDONESIA

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* THE JCI TRADING RANGE : 6,140PT - 6, 240PT (YESTERDAY CLOSE: 6,219PT)

* KEEP CAUTIOUSLY CHASE SELECTED COUNTERS IN THE JCI, LOOK OUT OURS' ALSO FOR TRADING

Morning,

The Jakarta Composite Index (JCI) today (17/9) is expected to be in the range of 6,140pt – 6,240pt backed by higher oil price. Domestic issues are expected to continue to cloud the JCI today but valuations will provide support. The DJIA yesterday (16/9) ended lower by 143 points or 0.5% to 27.077pt, while the S&P 500 and the Nasdaq closed lower, each by 0.3%.

At the other end, USDIDR weakened to close at IDR14.020 yesterday vs. IDR13.950 previously. The WTI price had another jump to close higher by 14.6% to USD63.3barrel yesterday , for supply disruption. Drones stroke Saudi Arabia oil facilities during last weekend, to have knocked out about 5.7mn barrels/day output, or about 50% of total Saudi's production.

We keep the following recommendations. These counters have been hit hard since the end of March this year and thus offer bargain opportunity both for trading and longer term investment purpose. **AALI, LSIP (sector of Agri, allocation suggestion Underweight)**, **UNTR, ITMG, ADRO, PTBA (sector of Coal Mining, allocation suggestion Market-weight)**, **GGRM, UNVR, ICBP (sector of Consumer, allocation suggestion Overweight)**, **ASII (sector of Automative, allocation suggestion Market-weight)**, and **ACES, SCMA, MAPI (sector of Trade, allocation suggestion Overweight),and TKIM (sector of Basic Industry, allocation suggestion Market-weight)**.

Cheers,

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