

## ANALISA SAHAM INDONESIA

SEPTEMBER 18, 2019

\* THE JCI TRADING RANGE : 6,180PT - 6,250PT (YESTERDAY CLOSE: 6,237PT)

\* AWAITING THE FOMC SEPTEMBER RELEASE , THIS AFTERNOON US TIME

\* BE POSITIONED ON THE JCIs ALSO FOR TRADE , WATCH OUT OUR SELECTED ONES  
Morning,

The Jakarta Composite Index (JCI) today (18/9) is expected to be in the range of 6,180pt – 6,250pt being hold by prospect of lower reference rate in the United States (US). September FOMC meeting by the Federal Reserve is scheduled to end today , with most investors expect another cut of 25bp. The DJIA yesterday (17/9) ended higher by 34 points or 0.1% to 27.111pt, while the S&P 500 and the Nasdaq closed higher, each by 0.3% and 0.4% respectively.

At the other end, USDIDR weakened to close at IDR14.100 yesterday vs. IDR14.020 previously. The WTI price reversed to close lower by 5.7% to USD59.3/barrel yesterday , following the previous' rocketing increase. Drones stroke Saudi Arabia oil facilities during last weekend, to have knocked out about 5.7mn barrels/day output, or about 50% of total Saudi's production.

We keep the following recommendations. These counters have been hit hard since the end of March this year and thus offer bargain opportunity both for trading and longer term investment purpose. **AALI, LSIP (sector of Agri, allocation suggestion Underweight )**, **UNTR, ITMG, ADRO, PTBA (sector of Coal Mining, allocation suggestion Market-weight)**, **GGRM, UNVR, ICBP (sector of Consumer, allocation suggestion Overweight )**, **ASII (sector of Automative, allocation suggestion Market-weight)**, and **ACES, SCMA, MAPI (sector of Trade, allocation suggestion Overweight),and TKIM (sector of Basic Industry, allocation suggestion Market-weight)**.

Cheers,

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