

ANALISA SAHAM INDONESIA

SEPTEMBER 3, 2019

* THE JCI TRADING RANGE 6,270PT - 6,340PT (YESTERDAY CLOSE: 6,291PT)

* SLOW TRADING IS EXPECTED

* A CAUTIOUS-WITH MORE OPTIMISM APPROACH ON TRADING THE JCIs FROM VALUATIONS VIEW

Morning,

The Jakarta Composite Index (JCI) today (3/9) is expected to be in the range of 6,270pt – 6,340pt, expected to be muted for lack of regional guidance while the United States was in public holiday yesterday (2/9). Indonesia inflation rate for the month of August, published yesterday, was checked at 0.12% YoY (2019: 3.49% YoY) (July: 0.31% YoY, 2019: 3.32% YoY). At the other end, USDIDR slightly appreciated to IDR14.190 vs. IDR 14.2237 previously.

We keep the following recommendations. These counters have been hit hard since the end of March this year and thus offer bargain opportunity both for trading and longer term investment purpose. **AALI, LSIP (sector of Agri, allocation suggestion Underweight), UNTR, ITMG, ADRO, PTBA (sector of Coal Mining, allocation suggestion Market-weight), GGRM, UNVR, ICBP (sector of Consumer, allocation suggestion Overweight), ASII (sector of Automotive, allocation suggestion Market-weight), and ACES, SCMA, MAPI (sector of Trade, allocation suggestion Overweight), and TKIM (sector of Basic Industry, allocation suggestion Market-weight).**

Cheers,

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