

ANALISA SAHAM INDONESIA

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* THE JCI TRADING RANGE: 6,000PT - 6,090PT (YESTERDAY CLOSE: 6,029PT)

* WALL STREET YESTERDAY REBOUNDED ON HOPE OF TRADE RE-NEGOTIATION TO START TODAY IN DC BUT DOW FUT DROPPED ON THE LATEST NEWS THAT CHINA TEAM CUT SHORT ITS VISIT

* THE JCI TODAY LIKELY TO CONTINUE IN THE GREEN ALBEIT LIMITED

Morning,

The Jakarta Composite Index (JCI) today (10/10) is expected to be in the range of 6,000pt –6,090pt after positive sentiment that drove the United States equity market yesterday (9/10) for the upcoming trade re-negotiation talk to start today in Washington. The DJIA yesterday closed higher by 182 points or 0.7% to 26.346pt. Meanwhile, S&P500, and the Nasdaq, also ended stronger, by 0.9% and 1.0%, respectively.

At the other end, USDIDR closed at IDR14.182 yesterday vs. IDR14.170 previously, while the WTI price, closed almost unchanged at USD52.6/barrel.

We keep the following recommendations. These counters have been hit hard since the end of March this year and thus offer bargain opportunity both for trading and longer term investment purpose. **AAJI, LSIP (sector of Agri, allocation suggestion Underweight), UNTR, ITMG, ADRO, PTBA (sector of Coal Mining, allocation suggestion Market-weight), GGRM, UNVR, ICBP (sector of Consumer, allocation suggestion Overweight), ASII (sector of Automative, allocation suggestion Market-weight), and ACES, SCMA, MAPI (sector of Trade, allocation suggestion Overweight), and TKIM (sector of Basic Industry, allocation suggestion Market-weight).**

Cheers,

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