

ANALISA SAHAM INDONESIA

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* THE JCI TRADING RANGE : 6,070PT - 6,165PT (FRIDAY CLOSE: 6,100PT)

* WALL STREET CLOSED STRENGTHENING ON GOOD ECONOMIC DATA

* THE JCI IS EXPECTED TO REVERSE AND TO ATTEMPT TO STAY STAY IN THE GREEN ZONE

Morning,

The Jakarta Composite Index (JCI) today (25/11) is expected to be in the range of 6,070pt-6,165pt with an attempt to stay within the green zone to share regional mood. Following the release of the United States (US) consumer index for October at 96.6pt (September : 95.5pt), Wall Street ended higher Friday last week (22/11). The DJIA closed higher by 109 points or 0.4% to 27,766pt, while the S&P 500 and the Nasdaq, both also finished higher by 0.2%.

At the other end, USDIDR was at IDR14.100 on Friday close, vs. IDR14.112 previously. Meanwhile, the WTI price closed lower by 0.8% to USD57.8/barrel last Friday on uncertainty concerning the Phase One trade deal signing between the US and China.

We keep the following recommendations. These counters have been hit hard since the end of March this year and thus offer bargain opportunity both for trading and longer term investment purpose. **AALI, LSIP (sector of Agri, allocation suggestion Underweight), UNTR, ITMG, ADRO, PTBA (sector of Coal Mining, allocation suggestion Market-weight), GGRM, UNVR, ICBP (sector of Consumer, allocation suggestion Overweight), ASII (sector of Automotive, allocation suggestion Market-weight), and ACES, SCMA, MAPI (sector of Trade, allocation suggestion Overweight), and TKIM (sector of Basic Industry, allocation suggestion Market-weight).**

Cheers,

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