

ANALISA SAHAM INDONESIA

NOVEMBER 26, 2019

- * THE JCI TRADING RANGE : 6,050PT - 6,140PT (YESTERDAY CLOSE: 6,071PT)
- * WALL STREET HIT ANOTHER RECORD YESTERDAY FOR PHASE ONE TRADE DEAL SIGNING TIME FRAME
- * THE JCI IS EXPECTED TO SEE INFLOW FOR BARGAINS AMID REGIONAL UPBEATS

Morning,

The Jakarta Composite Index (JCI) today (26/11) is expected to be in the range of 6,050pt-6,140pt by support of regional upbeat sentiments. Wall Street hit new highs yesterday (25/11) following the news from the United States officials citing that the signing of Phase One trade deal is expected before the year end. The DJIA closed higher by 191 points or 0.5% to 28,066pt, while the S&P 500 and the Nasdaq, both also finished higher to new records by 0.8% and 1.3%, respectively.

At the other end, during yesterday close USDIDR was at IDR14.091 vs. IDR14.100 previously, and the WTI price closed higher to USD58.0/barrel.

We keep the following recommendations. These counters have been hit hard since the end of March this year and thus offer bargain opportunity both for trading and longer term investment purpose. **AALI, LSIP (sector of Agri, allocation suggestion Underweight), UNTR, ITMG, ADRO, PTBA (sector of Coal Mining, allocation suggestion Market-weight), GGRM, UNVR, ICBP (sector of Consumer, allocation suggestion Overweight), ASII (sector of Automative, allocation suggestion Market-weight), and ACES, SCMA, MAPI (sector of Trade, allocation suggestion Overweight), and TKIM (sector of Basic Industry, allocation suggestion Market-weight).**

Cheers,

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