

## ANALISA SAHAM INDONESIA

JANUARY 27, 2020

- \* THE JCI TRADING RANGE 6,180PT - 6,275PT (FRIDAY CLOSE: 6,244PT)
- \* WALL STREET LAST WEEK CLOSED AND JAPAN'S NIKKEI TODAY OPENED DEEP IN THE RED FOR FEAR OF THAT THE SPREADING CORONAVIRUS MIGHT HIT BUSINESSES HARD
- \* THE JCI IS EXPECTED TO FLUCTUATE WITH REVERSAL THE POSSIBILITY ON BARGAIN HUNTERS

Morning,

The Jakarta Composite Index (JCI) today (27/1) is expected to be in the range of 6,180pt-6,275pt, likely to regain edge amid lower oil close and coronavirus fear. Friday last week (24/1), Wall Street ended weaker with the DJIA closed down by 170 points or 0.6% to 28,990pt, while the S&P500 and the Nasdaq both closed lower by 0.9%.

Meanwhile, Friday last week the WTI price settled at USD54.2/barrel or lower by 2.5% against the previous close. At the other end, USDIDR closed at IDR13,632 Friday vs. IDR13,626 the previous one.

We advise the following recommendation for 1Q20. **AALI, LSIP (sector of Agri, allocation suggestion Underweight), UNTR, ITMG, ADRO, PTBA (sector of Coal Mining, allocation suggestion Market-weight), GGRM, UNVR, ICBP (sector of Consumer, allocation suggestion Overweight), ASII (sector of Automotive, allocation suggestion Market-weight), and ACES, SCMA, MAPI (sector of Trade, allocation suggestion Overweight), and TKIM (sector of Basic Industry, allocation suggestion Market-weight).**

Cheers,

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