

ANALISA SAHAM INDONESIA

FEBRUARY 14, 2020

- * THE JCI TRADING RANGE: 5,825PT - 5,900PT (YESTERDAY CLOSE: 5,872PT)
- * WALL STREET WEAKENED AS FIGURES OF CORONAVIRUS-CAUSED DEATH JUMP
- * THE JCI IS EXPECTED TO FLUCTUATE PARTLY SUPPORTED BY STABLE OIL CLOSE

Morning,

The Jakarta Composite Index (JCI) today (14/2) is expected to be in the range of 5,825pt-5,900pt likely to be volatile yet supported by stable oil and USDIDR close. Yesterday (13/2) in the United States, the DJIA closed lower by 126 points or 0.4% to 29,423pt, while the S&P500 and the Nasdaq both closed weaker by 0.2% and 0.1% respectively. Wall Street investors' unfavorably responded to data release of still increasing number of deaths related to Corona virus outbreak.

Meanwhile, yesterday the WTI price settled at USD51.4/barrel or higher by 0.5% against the previous close. At the other end, USDIDR closed at IDR13,679 vs. IDR13,659 the previous one.

We advise the following recommendation for 1Q20. **AAI, LSIP (sector of Agri, allocation suggestion Underweight), UNTR, ITMG, ADRO, PTBA (sector of Coal Mining, allocation suggestion Market-weight), GGRM, UNVR, ICBP (sector of Consumer, allocation suggestion Overweight), ASII (sector of Automotive, allocation suggestion Market-weight), and ACES, SCMA, MAPI (sector of Trade, allocation suggestion Overweight), and TKIM (sector of Basic Industry, allocation suggestion Market-weight).**

Cheers,

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