

ANALISA SAHAM INDONESIA

FEBRUARY 19, 2020

- * THE JCI TRADING RANGE : 5,840PT - 5,915PT (YESTERDAY CLOSE: 5,887PT)
- * WALL STREET CLOSED WEAKER FOR HEIGHTENED FEAR OF IMPACT FROM CORONAVIRUS
- * THE JCI IS EXPECTED TO FLUCTUATE YET BE SUPPORTED BY STABLE OIL CLOSE

Morning,

The Jakarta Composite Index (JCI) today (19/2) is expected to be in the range of 5,840pt-5,915pt likely to be supported by stable oil close and USDIDR amid regional negative sentiment . Meanwhile yesterday (18/2) in the United States, major indices in Wall Street closed weakened for intensified worry on the Coronavirus impact on businesses and economy along with news alert from Apple Inc.. The DJIA closed lower by 166 points or 0.6% to 29, 232pt, meanwhile the S&P500 dropped by 0.3% and the Nasdaq eked out small gain at historic highe of 9,733pt.

Meanwhile, the WTI price settled unchanged at USD52.1/barrel yesterday as compared to the previous close. At the other end, USDIDR closed at IDR13,676 vs. IDR13,693 the previous one.

We advise the following recommendation for 1Q20. **AALI, LSIP (sector of Agri, allocation suggestion Underweight)**, **UNTR, ITMG, ADRO, PTBA (sector of Coal Mining, allocation suggestion Market-weight)**, **GGRM, UNVR, ICBP (sector of Consumer, allocation suggestion Overweight)**, **ASII (sector of Automative, allocation suggestion Market-weight)**, and **ACES, SCMA, MAPI (sector of Trade, allocation suggestion Overweight),and TKIM (sector of Basic Industry, allocation suggestion Market-weight)**.

Cheers,

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