

ANALISA SAHAM INDONESIA

FEBRUARY 27, 2020

- * THE JCI TRADING RANGE: 5,650PT - 5,725PT (YESTERDAY CLOSE: 5,689PT)
- * WALL STREET FAILED TO CLOSE HIGHER THAN PREVIOUS
- * THE JCI IS EXPECTED TO FLUCTUATE AMID WEAKER OIL AND USDIDR CLOSE, BUT BASE SUPPORTS

Morning,

The Jakarta Composite Index (JCI) today (27/2) is expected to be in the range of 5,650pt-5,725pt, to fluctuate amid world concern on COVID-19 impact on local and on regional economies. Meanwhile, yesterday (26/2) in the United States, the DJIA closed lower by 124 points or 0.5% to 26,958pt, and the S&P500 and the Nasdaq closed with declined by 0.4% and higher by 0.2%, respectively. Wall Street had attempted rebound earlier on the Coronavirus (COVID-19) fears.

Meanwhile, the WTI price slid by 2.3.0% at USD48.7/barrel yesterday as compared to the previous close. At the other end, USDIDR weakened to IDR13,966 vs. IDR13,893 the previous one.

We advise the following recommendation for 1Q20. **AAI, LSIP (sector of Agri, allocation suggestion Underweight), UNTR, ITMG, ADRO, PTBA (sector of Coal Mining, allocation suggestion Market-weight), GGRM, UNVR, ICBP (sector of Consumer, allocation suggestion Overweight), ASII (sector of Automotive, allocation suggestion Market-weight), and ACES, SCMA, MAPI (sector of Trade, allocation suggestion Overweight), and TKIM (sector of Basic Industry, allocation suggestion Market-weight).**

Cheers,

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