

## ANALISA SAHAM INDONESIA

FEBRUARY 5, 2020

- \* THE JCI TRADING RANGE: 5,875PT - 5,975PT (YESTERDAY CLOSE: 5,922PT)
- \* WALL STREET CONTINUED STRONGER, ALSO ON CHINA MOVES TO LEVERAGE FOR IMPACT OF VIRUS BREAKOUTS
- \* THE JCI IS EXPECTED TO CONTINUE TO GAIN EDGE AMID LOWER OIL CLOSE

Morning,

The Jakarta Composite Index (JCI) today (5/2) is expected to be in the range of 5,875pt-5,975pt amid another lower close of oil. Yesterday (4/2) in the United States, the DJIA closed higher by 408 points or 1.4% to 28,808pt, while the S&P500 and the Nasdaq both closed higher by 1.5% and 2.1% respectively. Rebounds of major equity market have been witnessed along with China central bank moves to leverage its economy post Coronavirus breakouts.

Meanwhile, yesterday the WTI price settled at USD49.6/barrel or lower by 1% against the previous close. At the other end, USDIDR closed at IDR13,760 yesterday vs. IDR13,726 the previous close.

We advise the following recommendation for 1Q20. **AALI, LSIP (sector of Agri, allocation suggestion Underweight), UNTR, ITMG, ADRO, PTBA (sector of Coal Mining, allocation suggestion Market-weight), GGRM, UNVR, ICBP (sector of Consumer, allocation suggestion Overweight), ASII (sector of Automotive, allocation suggestion Market-weight), and ACES, SCMA, MAPI (sector of Trade, allocation suggestion Overweight), and TKIM (sector of Basic Industry, allocation suggestion Market-weight).**

Cheers,

### Disclaimer

*Informasi yang terkandung dalam halaman Analisa Saham Indonesia adalah untuk keperluan informasi umum. Informasi ini disediakan oleh Analisa Saham Indonesia dan kami berusaha untuk terus memperbarui informasi dan memperbaikinya, namun kami tidak membuat pernyataan atau jaminan apapun, tersurat maupun tersirat, tentang kelengkapan, akurasi, keandalan, kesesuaian, atau ketersediaan atas halaman ini atau atas informasi, produk, layanan, atau grafik terkait yang terdapat di halaman ini untuk tujuan apa pun. Penggunaan dalam bentuk apapun atas informasi dalam Analisa Saham Indonesia merupakan risiko pengguna sendiri.*