

ANALISA SAHAM INDONESIA

FEBRUARY 7, 2020

- * THE JCI TRADING RANGE: 5,950PT - 6,040PT (YESTERDAY CLOSE: 5,987PT)
- * WALL STREET ENDED STABLE AS CHINA HALVES TARRIFS FOR US GOODS TO MITIGATE VIRUS IMPACT
- * THE JCI IS EXPECTED TO FLUCTUATE BEING DRAGGED BY SLOWER-THAN-EXPECTED DOMESTIC GDP GROWTH LAST YEAR

Morning,

The Jakarta Composite Index (JCI) today (7/2) is expected to be in the range of 5,950pt-6,040pt also supported by stable oil and USDIDR close. Yesterday (6/2) in the United States, the DJIA closed higher by 89 points or 0.3% to 29,380pt, while the S&P500 and the Nasdaq both closed higher by 0.3% and 0.7% respectively.

Meanwhile, yesterday the WTI price settled at USD51.0/barrel or higher by 0.4% against the previous close. At the other end, USDIDR closed at IDR13,662 yesterday vs. IDR13,760 the previous close.

We advise the following recommendation for 1Q20. **AALI, LSIP (sector of Agri, allocation suggestion Underweight), UNTR, ITMG, ADRO, PTBA (sector of Coal Mining, allocation suggestion Market-weight), GGRM, UNVR, ICBP (sector of Consumer, allocation suggestion Overweight), ASII (sector of Automotive, allocation suggestion Market-weight), and ACES, SCMA, MAPI (sector of Trade, allocation suggestion Overweight), and TKIM (sector of Basic Industry, allocation suggestion Market-weight).**

Cheers,

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