

## ANALISA SAHAM INDONESIA

MARCH 18, 2020

- \* THE JCI TRADING RANGE : 4,275PT -4,525PT (YESTERDAY CLOSE: 4,457PT)
- \* WALL STREET ENDED HIGHER BY C. 5% ON PLAN OF DIRECT FISCAL STIMULUS WORTH USD1TR BUT DOW FUTURES OPENED LOWER THIS MORNING
- \* THE JCI IS EXPECTED TO FLUCTUATE AS DATA ON COVID-19 FATALITIES UNFOLD

Morning,

The Jakarta Composite Index (JCI) today (18/3) is expected to be in the range of 4,275pt – 4,525pt, bearing negative mood as more countries in the world decided to join the lock down decision. Meanwhile, yesterday (17/3) in the United States (US), the DJIA closed higher by 1,049points or 5.2% to 21,237pt, while the S&P500 and the Nasdaq both ended higher by 6%.

At the other end, yesterday the USDIDR close was at IDR15.083 vs. IDR14.818previously, and the WTI price closed lower by 6.1% to USD26.9/barrel on bleak demand prospect.

We keep the following recommendations for trading and longer term investment purpose. **AALI, LSIP (sector of Agri, allocation suggestion Underweight ), UNTR, ITMG, ADRO, PTBA (sector of Coal Mining, allocation suggestion Market-weight), GGRM, UNVR, ICBP (sector of Consumer, allocation suggestion Overweight ), ASII (sector of Automotive, allocation suggestion Market-weight), and ACES, SCMA, MAPI (sector of Trade, allocation suggestion Overweight), and TKIM (sector of Basic Industry, allocation suggestion Market-weight).**

Cheers,

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