

## ANALISA SAHAM INDONESIA

MARCH 27, 2020

\* THE JCI TRADING RANGE: 4,240PT - 4,500PT (YESTERDAY CLOSE: 4,339PT)

\* WALL STREET EXTENDED GAIN YESTERDAY BY 6% AMID HISTORIC-RECORD JOBLESS CLAIMS OF 3.28MN (LAST RECORD OF 695K IN 10/82), BUT BETTER-THAN-CONSENSUS ESTIMATE OF 4MN CLAIMS

\* THE JCI IS EXPECTED TO BE VOLATILE AMID REVERSING OIL CLOSE WHICH WAS LOWER BY 8% THAN THE PREVIOUS ONE

Morning,

The Jakarta Composite Index (JCI) today (27/3) is expected to be in the range of 4,240pt-4,500pt. Meanwhile, yesterday (26/3) in the United States (US), the DJIA closed higher by 1,352 points or 6.4% to 22,552pt, and the S&P500 ended higher by 6.2% while the Nasdaq dipped by 5.6%. The US Senate unanimously approved on USD2tr economic stimulus package that include checks sent to taxpayers within three weeks time.

Meanwhile, the WTI price closed at USD22.6/barrel or lower by 7.8% during the last trade vs. USD24.5/barrel the previous close. At the other end, USDIDR closed to IDR16,328 vs. IDR16,486 the previous one.

We advise the following recommendation as for now. **AALI, LSIP (sector of Agri, allocation suggestion Underweight), UNTR, ITMG, ADRO, PTBA (sector of Coal Mining, allocation suggestion Market-weight), GGRM, UNVR, ICBP (sector of Consumer, allocation suggestion Overweight), ASII (sector of Automotive, allocation suggestion Market-weight), and ACES, SCMA, MAPI (sector of Trade, allocation suggestion Overweight), and TKIM (sector of Basic Industry, allocation suggestion Market-weight).**

Cheers,

### Disclaimer

Informasi yang terkandung dalam halaman Analisa Saham Indonesia adalah untuk keperluan informasi umum. Informasi ini disediakan oleh Analisa Saham Indonesia dan kami berusaha untuk terus memperbarui informasi dan memperbaikinya, namun kami tidak membuat pernyataan atau jaminan apapun, tersurat maupun tersirat, tentang kelengkapan, akurasi, keandalan, kesesuaian, atau ketersediaan atas halaman ini atau atas informasi, produk, layanan, atau grafik terkait yang terdapat di halaman ini untuk tujuan apa pun. Penggunaan dalam bentuk apapun atas informasi dalam Analisa Saham Indonesia merupakan risiko pengguna sendiri.