

ANALISA SAHAM INDONESIA

MARCH 3, 2020

- * THE JC TRADING RANGE TODAY: 5,325PT - 5,450PT (YESTERDAY CLOSE: 5,361PT)
- * WALL STREET HAD A TECHNICAL MEND AMID YET-TO-SLOW DOWN CORONAVIRUS WIDESPREAD
- * THE JCI IS EXPECTED TO FLUCTUATE TO ATTEMPT REBOUND AMID WEAKENED USDIDR

Morning,

The Jakarta Composite Index (JCI) Monday (3/3) is expected to be in the range of 5,325t-5,450pt, to attempt stable in the green zone amid weaker USDIDR and breaking news on Indonesia initial cases of Coronavirus. Meanwhile, yesterday (2/3) in the United States (US), the DJIA had a technical reverse and closed higher by 1,294 points or 5.1% to 26,703pt, and the S&P500 and the Nasdaq ended with jump of 4.6% and 4.5% respectively. The indices hike yesterday in the US were viewed as technical as the major problem of the widespread of Coronavirus has not been seen as slowing down.

Meanwhile, the WTI price closed with a hike of 4.5% at USD46.8/barrel yesterday as compared to the previous close. At the other end, USDIDR weakened to IDR14,413 vs. IDR14,234 the previous one.

We advise the following recommendation for 1Q20. **AALI, LSIP (sector of Agri, allocation suggestion Underweight), UNTR, ITMG, ADRO, PTBA (sector of Coal Mining, allocation suggestion Market-weight), GGRM, UNVR, ICBP (sector of Consumer, allocation suggestion Overweight), ASII (sector of Automotive, allocation suggestion Market-weight), and ACES, SCMA, MAPI (sector of Trade, allocation suggestion Overweight), and TKIM (sector of Basic Industry, allocation suggestion Market-weight).**

Cheers,

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