

ANALISA SAHAM INDONESIA

MARCH 9, 2020

- * THE JCI TRADING RANGE: 5,350PT - 5,525PT (FRIDAY CLOSE: 5,499PT)
- * DOW FUTURES IS TUMBLING AS YIELD OF 10-YEAR TREASURY HIT BELOW 0.5%, AND AS ITALY IS NOW WITH THE 2ND HIGHEST WITH COVID-19 INFECTED CASES , BOTH OF WHICH FOLLOWED BY OIL DECLINE
- * THE JCI IS EXPECTED TO BE VOLATILE

Morning,

The Jakarta Composite Index (JCI) today (9/3) is expected to be volatile. Meanwhile, Wall Street on Friday last week (6/3) ended weaker the DJIA closed lower by 257 points or 1.0% to 25,865pt while S&P and the Nasdaq by 1.7% and 1.9% respectively.

At the other end, USDIDR close was at IDR14.267 Friday vs. IDR14.168 previously, and the WTI price closed lower by 30% to USD30.0/barrel, lowest since 2016 for failure on final deal of production cut within OPEC plus countries.

We keep the following recommendations for trading and longer term investment purpose. **AALI, LSIP (sector of Agri, allocation suggestion Underweight), UNTR, ITMG, ADRO, PTBA (sector of Coal Mining, allocation suggestion Market-weight), GGRM, UNVR, ICBP (sector of Consumer, allocation suggestion Overweight), ASII (sector of Automotive, allocation suggestion Market-weight), and ACES, SCMA, MAPI (sector of Trade, allocation suggestion Overweight), and TKIM (sector of Basic Industry, allocation suggestion Market-weight).**

Cheers,

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