

## ANALISA SAHAM INDONESIA

APRIL 1, 2020

\* THE JCI TRADING RANGE : 4,475PT - 4,625PT ( YESTERDAY CLOSE: 4,539PT)

\* WALL STREET ENDED LOWER BY C.2% ON CONSOLIDATION

\* THE JCI IS EXPECTED TO BE SIDEWAYS MAINLY BE SUPPORTED BY STABLE USDIDR AND OIL CLOSE

Morning,

The Jakarta Composite Index (JCI) today (1/4) is expected to be in the range of 4,475pt-4,625pt supported by stable oil close. Meanwhile, yesterday (31/3) in Wall Street, the DJIA closed lower by 410 points or 1.8% to 21,917pt, summing up a 23% year-to-date loss in value. Meanwhile, the S&P500 and the Nasdaq both dipped by 1.6% and 1.0%, respectively. Both the United States and the rest of the world is currently adopting both fiscal and monetary ways to keep each economy going from the impact of massive spread of Covid-19 virus worldwide.

Meanwhile, the WTI price closed at USD20.5/barrel or higher by 1.9% during the last close as compared to the previous one. At the other end, USDIDR closed to IDR16,367 vs. IDR16,336 the previous close.

We advise the following recommendation as for now. **AALI, LSIP (sector of Agri, allocation suggestion Underweight), UNTR, ITMG, ADRO, PTBA (sector of Coal Mining, allocation suggestion Market-weight), GGRM, UNVR, ICBP (sector of Consumer, allocation suggestion Overweight), ASII (sector of Automotive, allocation suggestion Market-weight), and ACES, SCMA, MAPI (sector of Trade, allocation suggestion Overweight), and TKIM (sector of Basic Industry, allocation suggestion Market-weight).**

Cheers,

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