

ANALISA SAHAM INDONESIA

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* THE JCI TRADING RANGE: 4,300PT - 4,500PT (YESTERDAY CLOSE: 4,466PT)

* WALL STREET ENDED WITH ANOTHER LOSS FOR WORSENING COVID-19 CASES IN THE UNITED STATES

* THE JCI IS EXPECTED TO HOLD SELLING PRESSURES AND TO GET PARTLY SUPPORT FROM RELATIVELY STABLE USDIDR

Morning,

The Jakarta Composite Index (JCI) today (2/4) is expected to be in the range of 4,300pt-4,500p, expected to hold selling pressures. Meanwhile, yesterday (1/4) in Wall Street, the DJIA closed lower by 974 points or 4.4% to 20,944pt, while the S&P500 and the Nasdaq both also dipped by 4.4% on woe of the uncertainty of how long the economy will be closed. The United States continued to be as the country in the world with the highest number of people infected with Covid-19 virus at 189,510 cases yesterday, overtaking Italy.

Meanwhile, the WTI price closed at USD20.3/barrel or lower by 0.8% during the last close as compared to the previous one. At the other end, USDIDR closed to IDR16,413 vs. IDR16,367 the previous close.

We advise the following recommendation as for now. **AALI, LSIP (sector of Agri, allocation suggestion Underweight), UNTR, ITMG, ADRO, PTBA (sector of Coal Mining, allocation suggestion Market-weight), GGRM, UNVR, ICBP (sector of Consumer, allocation suggestion Overweight), ASII (sector of Automotive, allocation suggestion Market-weight), and ACES, SCMA, MAPI (sector of Trade, allocation suggestion Overweight), and TKIM (sector of Basic Industry, allocation suggestion Market-weight).**

Cheers,

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