

ANALISA SAHAM INDONESIA

JUNE 2, 2020

* THE JCI TRADING RANGE: 4,700PT - 4,850PT (FRIDAY CLOSE: 4,754PT)

* WALL STREET ENDED HIGHER ON MORE POSITIVES FOR RE-OPENING ECONOMIES DESPITE INTENSIFYING CIVIL UNREST

* THE JCI IS EXPECTED TO GAIN EDGE ON EXPECTED TAMED DOMESTIC INFLATION RATE, HIGHER USDIDR, AND STABLE OIL CLOSE

Morning,

The Jakarta Composite Index (JCI) today (2/6) is expected to be in the range of 4,700pt – 4,850pt to be supported by hunters for more optimism on prospect of businesses re-openings in Jakarta capital which is to be decided on June 4, and other cities that some have been declared to re-open on June 5. Meanwhile in Wall Street yesterday (1/6) the DJIA ended higher at 25,475pt or by 92 points or 0.4% while the S&P500 and the Nasdaq both closed higher by 0.4% and 0.7%, respectively.

.At the other end, yesterday the WTI price closed stable at USD35.4/barrel in the middle of tension between the United States and China, o influence over Hong Kong. Meanwhile the USDIDR closed higher at IDR14.733 vs. IDR14.769 the previous one.

We advise the following recommendation as for now, for both trading and longer-time investment purpose. **AALI, LSIP (sector of Agri, allocation suggestion Underweight), UNTR, ITMG, ADRO, PTBA (sector of Coal Mining, allocation suggestion Market-weight), GGRM, UNVR, ICBP (sector of Consumer, allocation suggestion Overweight), ASII (sector of Automative, allocation suggestion Market-weight), and ACES, SCMA, MAPI (sector of Trade, allocation suggestion Overweight),and TKIM (sector of Basic Industry, allocation suggestion Market-weight).**

Cheers,

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