

ANALISA SAHAM INDONESIA

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- * **The JCI trading range: 5,285pt - 5,400pt (Yesterday close: 5,339pt)**
- * **Wall Street closed mix with the S&P500 and the Nasdaq ended higher by close to 1%**
- * **The JCI is expected to fluctuate to trend higher by support of stronger USDIDR and oil close**

Morning,

The Jakarta Composite Index (JCI) today (26/8) is expected to fluctuate but to trend higher within the range of 5,285pt – 5,400pt by support of stronger USDIDR and oil close. Meanwhile, yesterday (25/8) in Wall Street the DJIA ended lower by 60points or 0.2% at 28,248pt, while the S&P500 and the Nasdaq both closed higher by 0.4% and 0.8%, respectively. The United States (US) equity market were generally in positive mode yesterday on prospect of phase one finalization of trade deal between the US and China.

At the other end, yesterday the WTI price closed higher by 1.7% at USD43.4/barrel on supply worries as two storms hit the Gulf Coast. Meanwhile the USDIDR closed at IDR14.632 vs. IDR14.794 the previous one.

We advise the following recommendations, for both trading and longer-time investment purpose. **AALI, LSIP (sector of Agri, allocation suggestion Underweight), UNTR, ITMG, ADRO, PTBA (sector of Coal Mining, allocation suggestion Market-weight), GGRM, UNVR, ICBP (sector of Consumer, allocation suggestion Overweight), ASII (sector of Automative, allocation suggestion Market-weight), and ACES, SCMA, MAPI (sector of Trade, allocation suggestion Overweight), and TKIM (sector of Basic Industry, allocation suggestion Market-weight).**

Cheers,

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