

ANALISA SAHAM INDONESIA

September 21, 2020

* **The JCI trading range: 4,990pt - 5,125pt (Friday close: 5,059pt)**

* **Wall Street closed lower by some 1% on cautious over bill of Covid 19 stimulus package that perceived to be more complicated for the presently empty seat of the Supreme Court Justice**

* **The JCI is expected to fluctuate on selling pressures, while being supported by stronger USDIDR and oil close**

Morning,

The Jakarta Composite Index (JCI) today (21/9) is expected to be within the range of 4,990pt – 5,125pt, to fluctuate to hold selling pressures, but stronger USDIDR and oil close support. Meanwhile, Friday last week (18/9) the DJIA ended lower by 245 points or 0.9% to 27,657pt, while S&P500 and the Nasdaq both closed lower by 1.1%.

At the other end, Friday last week the WTI price closed higher by 0.3% at USD41.1barrel as compared to the previous one on OPEC+ plan of extraordinary meeting next month to fight failing price. Meanwhile the USDIDR closed at IDR14.768 vs. IDR14.878 the previous one.

We advise the following recommendations, for both trading and longer-time investment purpose. **AALI, LSIP (sector of Agri, allocation suggestion Underweight), UNTR, ITMG, ADRO, PTBA (sector of Coal Mining, allocation suggestion Market-weight), GGRM, UNVR, ICBP (sector of Consumer, allocation suggestion Overweight), ASII (sector of Automotive, allocation suggestion Market-weight), and ACES, SCMA, MAPI (sector of Trade, allocation suggestion Overweight), and TKIM (sector of Basic Industry, allocation suggestion Market-weight).**

Cheers,

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