

ANALISA SAHAM INDONESIA

February 17, 2021

* The JCI trading range: 6,250pt - 6,375pt (Yesterday close: 6,292pt)

* Wall Street ended with the DJIA recorded a historic-high close, mainly on high expectation of easy monetary policy along with the rolling-out of the vaccination in the United States

* The JCI is expected to gain edge, mainly on general positive vibes, also supported by stronger USDIDR and oil-close

Morning,

The Jakarta Composite Index (JCI) today (2/17) is expected to be in the range of 6,250pt – 6,375pt to attempt higher mainly on high hope of economic recovery. Positivity Rate (PR) of COVID-19 daily new case in Jakarta capital city is recorded at 16.2%, a fourth-day decline in a row since February 12. The latest PR level should be an encouraging fact given the higher tracing-ratio contact into 1:30 starting early February vs. 1 :10 previously.

Meanwhile in Wall Street, the DJIA closed higher by 64 points or by 0.2% to 31,523pt, while S&P 500, and the Nasdaq closed lower by 0.06% and 0.34%, respectively.

At the other end, yesterday the WTI price closed higher by 0.9% to USD60.0/barrel as compared to the previous close, mainly on production disruptions along with the heavy winter in the United States. Meanwhile, the USDIDR closed at IDR13,875 vs. IDR13,946 the previous one.

We advise the following recommendations, for both trading and longer-time investment purpose. **AALI, LSIP (sector of Agri, allocation suggestion Underweight), UNTR, ITMG, ADRO, PTBA (sector of Coal Mining, allocation suggestion Market-weight), SIDO, ULTJ, UNVR, ICBP (sector of Consumer, allocation suggestion Overweight), and ACES, SCMA, MAPI, MNCN (sector of Trade, allocation suggestion Overweight), and TKIM (sector of Basic Industry, allocation suggestion Market-weight).**

Cheers,

Disclaimer

Informasi yang terkandung dalam halaman Analisa Saham Indonesia adalah untuk keperluan informasi umum. Informasi ini disediakan oleh Analisa Saham Indonesia dan kami berusaha untuk terus memperbarui informasi dan memperbaikinya, namun kami tidak membuat pernyataan atau jaminan apapun, tersurat maupun tersirat, tentang kelengkapan, akurasi, keandalan, kesesuaian, atau ketersediaan atas halaman ini atau atas informasi, produk, layanan, atau grafik terkait yang terdapat di halaman ini untuk tujuan apa pun. Penggunaan dalam bentuk apapun atas informasi dalam Analisa Saham Indonesia merupakan risiko pengguna sendiri.