

## ANALISA SAHAM INDONESIA

February 18, 2021

\* **The JCI trading range: 6,175pt - 6,300pt (Yesterday close: 6,228pt)**

\* **Wall Street ended with the DJIA posted historic-close, mainly on Verizon and Chevron price hike, while being supported by the Fed's restatement of continued dovish monetary policy**

\* **The JCI is expected to fluctuate and being propped-up by stable USIDR and stronger WTI close**

Morning,

The Jakarta Composite Index (JCI) today (2/18) is expected to be in the range of 6,175pt – 6,300pt to attempt higher being supported by bargain hunters. Foreign-outflows from Indonesia stock market is expected to occur given sign of improving economic recovery rates in major other countries such as in the United States (US). Today, stakeholders in the US is monitoring jobless claim data, widely-estimated at 773k cases, of a slight decrease estimation as compared to the previous one. At the other end, domestic investors is expected to monitor Indonesia central bank monthly meeting release today on the stance of monetary policy.

The DJIA closed higher by 90 points or by 0.3% to 31,613pt, while S&P 500, and the Nasdaq closed lower by 0.1% and 0.6%, respectively.

At the other end, yesterday the WTI price closed higher by 1.8% to USD61.1/barrel as compared to the previous close, mainly on historic cold weather in Texas, which supplies the bulk of the United States crude. Meanwhile, the USDIDR closed at IDR14,019 vs. IDR13,875 the previous one.

We advise the following recommendations, for both trading and longer-time investment purpose. **AALI, LSIP (sector of Agri, allocation suggestion Underweight), UNTR, ITMG, ADRO, PTBA (sector of Coal Mining, allocation suggestion Market-weight), SIDO, ULTJ, UNVR, ICBP (sector of Consumer, allocation suggestion Overweight), and ACES, SCMA, MAPI, MNCN (sector of Trade, allocation suggestion Overweight), and TKIM (sector of Basic Industry, allocation suggestion Market-weight).**

Cheers,

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