

ANALISA SAHAM INDONESIA

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* **The JCI trading range:6,200pt- 6,350pt (6,251pt)**

* **Wall Street ended at record close on higher optimism on the United States economic recovery amid commitment of the Fed for easy monetary stance**

* **The JCI is expected to gain edge, also being supported by stronger USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (2/25) is expected to be in the range of 6,200pt – 6,350pt to gain edge also to share regional mood. In addition, latest Positivity Rates (PR) for capital city Jakarta pointed to 5.6% vs. the previous days' of 9.5%, 26.5%, 23.1%, 28.4%, 11.5%, 4.1%, or a 7-day average 15.6% lower compared to most recent's historical of 25%-30%. COVID-19 virus spread management is the most important factors to ensure the pace of domestic economic recovery.

Meanwhile, yesterday (2/24) in Wall Street the DJIA closed higher by 425 points or by 1.4% to 31,962pt, while S&P 500 and the Nasdaq closed higher by 1.1% and 1.0%, respectively.

At the other end, yesterday the WTI price closed higher by 2.1% to USD62.9/barrel as compared to the previous close, mainly on supply constraint. Meanwhile, the USDIDR closed at IDR14,089 vs. IDR14,126 the previous one.

We advise the following recommendations, for both trading and longer-time investment purpose. **AALI, LSIP (sector of Agri, allocation suggestion Underweight), UNTR, ITMG, ADRO, PTBA (sector of Coal Mining, allocation suggestion Market-weight), SIDO, ULTJ, UNVR, ICBP (sector of Consumer, allocation suggestion Overweight), and ACES, SCMA, MAPI, MNCN (sector of Trade, allocation suggestion Overweight), and TKIM (sector of Basic Industry, allocation suggestion Market-weight).**

Cheers,

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