

ANALISA SAHAM INDONESIA

February 26, 2021

* **The JCI trading range: 6,200pt - 6,350pt (Yesterday close: 6,290pt)**

* **Wall Street ended lower by over 2% as the pace of the rising yield of the United States 10-year sovereign bonds caused doubt to stakeholders with question whether businesses can absorb**

* **The JCI is expected to fluctuate and be supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (2/26) is expected to be in the range of 6,200pt – 6,350pt to fluctuate and to incline retreating, and being supported by bargain hunters.

Meanwhile, yesterday (2/25) in Wall Street the DJIA closed lower by 560 points or by 1.8% to 31,402pt, while S&P 500 and the Nasdaq closed lower by 2.5% and 3.5%, respectively.

At the other end, yesterday the WTI price closed higher by 0.5% to USD63.5/barrel as compared to the previous close, mainly on production constraint as well as cautious over the next decision on supply cuts, to be announced after the OPEC + meeting next week (3/4). Meanwhile, the USDIDR closed at IDR14,104 vs. IDR14,089 the previous one.

We advise the following recommendations, for both trading and longer-time investment purpose. **AALI, LSIP (sector of Agri, allocation suggestion Underweight), UNTR, ITMG, ADRO, PTBA (sector of Coal Mining, allocation suggestion Market-weight), SIDO, ULTJ, UNVR, ICBP (sector of Consumer, allocation suggestion Overweight), and ACES, SCMA, MAPI, MNCN (sector of Trade, allocation suggestion Overweight), and TKIM (sector of Basic Industry, allocation suggestion Market-weight).**

Cheers,

Disclaimer

Informasi yang terkandung dalam halaman Analisa Saham Indonesia adalah untuk keperluan informasi umum. Informasi ini disediakan oleh Analisa Saham Indonesia dan kami berusaha untuk terus memperbarui informasi dan memperbaikinya, namun kami tidak membuat pernyataan atau jaminan apapun, tersurat maupun tersirat, tentang kelengkapan, akurasi, keandalan, kesesuaian, atau ketersediaan atas halaman ini atau atas informasi, produk, layanan, atau grafik terkait yang terdapat di halaman ini untuk tujuan apa pun. Penggunaan dalam bentuk apapun atas informasi dalam Analisa Saham Indonesia merupakan risiko pengguna sendiri.