

ANALISA SAHAM INDONESIA

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- * The JCI trading range: 6,100pt - 6,250pt (Yesterday close: 6,156pt)
- * Wall Street ended with both the DJIA and S&P500 slightly weakened, mainly on the coming the Fed testimony on the United States economy before the lawmakers
- * The JCI is expected to fluctuate and be supported by USDIDR and oil-close

Morning,

The Jakarta Composite Index (JCI) today (3/25) is expected to be in the range of 6,100pt – 6,250pt, be volatile and likely to reverse. Meanwhile, yesterday (3/24), the DJIA closed lower by 3 points or 0.01% to 32,421pt, while the S&P500 and the Nasdaq ended lower by 0.6% and 2.0%, respectively.

At the other end, yesterday the WTI price ended higher by 6.1% to USD61.3/barrel as compared to the previous close, mainly on fear of supply disruption as a giant container ship has been blocking the Suez Canal for more than 24 hours. Meanwhile, the USDIDR closed at IDR14,455 vs. IDR14,421 the previous one.

We advise the following recommendations, for both trading and longer-time investment purpose. **AALI, LSIP (sector of Agri, allocation suggestion Underweight), UNTR, ITMG, ADRO, PTBA (sector of Coal Mining, allocation suggestion Market-weight), SIDO, ULTJ, UNVR, ICBP (sector of Consumer, allocation suggestion Overweight), and ACES, SCMA, MAPI, MNCN (sector of Trade, allocation suggestion Overweight), and TKIM (sector of Basic Industry, allocation suggestion Market-weight).**

Cheers,

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