

ANALISA SAHAM INDONESIA

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* **The JCI trading range:6,200pt - 6,300pt (Yesterday close: 6,291pt)**

* **Wall Street ended lower by some 1% mainly on the United States (US) central bank chairman's remark on the steadying-up state bonds yield at the recorded at 1.5% for the 10-year (previously1.4%: highest YTD 1.6%)**

* **The JCI is expected to fluctuate and be propped-up by higher oil-close**

Morning,

The Jakarta Composite Index (JCI) today (3/5) is expected to be in the range of 6,200pt – 6,300pt likely be in selling pressures and be propped-up by positive sentiment from higher WTI close. Meanwhile, yesterday (3/3) in Wall Street, the DJIA closed lower by 346 points or by 1.1% to 30,924pt, while S&P 500 and the Nasdaq closed lower by 1.3% and by 2.1%, respectively.

From the medias, finding of abuse-of-power within the Indonesia Finance Ministry higher level post by the KPK (Corruption Eradication Commission) as well as note on how the state Police to approach internal conflict in major political party is expected to contribute to the current government's credibility, we think.

At the other end, yesterday (3/4) the WTI price closed higher by 4.0% atUSD63.8/barrel as the last OPEC+ meeting decides to maintain production level, against the broad estimate that OPEC + would be reversing output cuts it made last year. Meanwhile, the USDIDR closed at IDR14,299 vs. IDR14,334 the previous one.

We advise the following recommendations, for both trading and longer-time investment purpose. **AALI, LSIP (sector of Agri, allocation suggestion Underweight), UNTR, ITMG, ADRO, PTBA (sector of Coal Mining, allocation suggestion Market-weight), SIDO, ULTJ, UNVR, ICBP (sector of Consumer, allocation suggestion Overweight), and ACES, SCMA, MAPI, MNCN (sector of Trade, allocation suggestion Overweight), and TKIM (sector of Basic Industry, allocation suggestion Market-weight).**

Cheers,

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