

## ANALISA SAHAM INDONESIA

**August 26, 2021**

- \* **The JCI trading range: 6,040pt - 6,200pt (Yesterday close: 6,113pt)**
- \* **Wall Street ended with indices closed relatively stable in the higher level, as the United States (US) stakeholders' optimism returns for the country's economic recovery**
- \* **The JCI is expected to fluctuate and be supported by stable oil close**

Morning,

The Jakarta Composite Index (JCI) today (8/26) is expected to trade between 6,040pt - 6,200pt likely to be volatile while being supported by bargain hunters. Meanwhile, yesterday (8/25) Wall Street ended with the DJIA closed higher by 39 points or 0.1% to 35,406pt, while the S&P500 and the Nasdaq both closed higher by 0.2%. General optimism in the US equity market yesterday has also been reflected in the increase of the 10-year US government bonds that hit 1.352% or within its month-high of 1.364%.

The JCI today is expected to be supported by stable commodities price, such coal and oil. However, short-term liquidity may be impacted by clues on tapering likely schedule from the US central bank during the Jackson Hole virtual symposium that starts today.

At the other end, yesterday the WTI price closed higher by 1.2% to USD68.4/barrel, also on the data of four-week average for US total product supplied, a proxy for fuel demand, soared to nearly 21mn bpd, its highest since March 2020, the official start of COVID-19 restrictions.

Meanwhile, the USDIDR closed at IDR14,408 vs. IDR14,391 the previous one.

We advise the following recommendations, for both trading and longer-time investment purpose. **AAJI, LSIP (sector of Agri, allocation suggestion Underweight), UNTR, ITMG, ADRO, PTBA (sector of Coal Mining, allocation suggestion Market-weight), SIDO, ULTJ, UNVR, ICBP (sector of Consumer, allocation suggestion Overweight), and ACES,**

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**SCMA, MAPI, MNCN (sector of Trade, allocation suggestion Overweight), and TKIM (sector of Basic Industry, allocation suggestion Market-weight).**

Cheers,

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