

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

April 18, 2022

*** The JCI trading range: 7,180pt - 7,300pt (Thursday close: 7,236pt)**

*** Futures to DJIA, S&P500, the Nasdaq shed by 0.4%, 0.5%, and 0.8%, respectively within opening time Sunday while the United States (US) stock market closed for public holiday on Friday with most investors in monitor for the release of 1Q22 earnings**

*** The JCI is expected to fluctuate and supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (4/18) is expected to trade between 7,180pt – 7,300pt to attempt higher and supported by bargain hunters. The JCI is expected to response on the release of Indonesia trade data for March, widely-estimated at a net surplus of USD2.9bn (February: USD3.95bn). In addition , COVID-19 new cases positivity rates achieved new low at 3% since the mid January this year, which is to help support the JCI.

Wall Street Thursday (4/15) ended with the DJIA closed lower by 113pt or 0.3 % to 34,451pt, meanwhile the S&P500 and Nasdaq closed lower by 1.2% and 2.1%, respectively. At the other end, the yield of the benchmark 10-year Treasury notes rose to close higher by 13bp to 2.83%.

Thursday last week the WTI price closed higher by 2.6% to USD107.0/barrel against the previous close, mainly on the news that the European Union might phase in a ban on Russian oil imports.. Meanwhile, the USDIDR closed at IDR14,349 vs. IDR14,359 the previous one.

Cheers,

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