

## ANALISA SAHAM INDONESIA

*In the name of Allah, the Most Gracious the Most Merciful*

April 21, 2022

**\* The JCI trading range:7,180pt-7,280pt (Yesterday close: 7,227pt)**

**\* Wall Street ended with the DJIA closed higher , mainly boosted by 1Q22 earnings release of Procter & Gamble, while the Nasdaq was dragged also by the impact of loss of 200k of global net paid subscribers of Netflix in the 1Q22 vs. estimates of addition of 2.73mn units**

**\* The JCI is expected to attempt higher and supported by stable USDIDR and domestic bond market**

Morning,

The Jakarta Composite Index (JCI) today (4/21) is expected to trade between 7,180pt – 7,280pt to gain edge and supported by bargain hunters. The JCI today is expected to be supported also by COVID-19 new case positivity rate in the capital Jakarta city, of 2.4% by the latest record of 4/19, or the new low since the mid January this year.

Wall Street yesterday (4/20) ended with the DJIA closed higher by 250pt or 0.7% to 34,451pt, meanwhile the S&P500 and Nasdaq closed lower by 0.1% and 1.2%, respectively. At the other end, the yield of the benchmark 10-year Treasury notes retreated after days of increase and closed lower by 10bp to 2.84%.

Yesterday the WTI price closed rebounded by 1.0% to USD103.6/barrel against the previous close, mainly on concerns of declining global output as sanction on Russia, being the world's second-largest oil exporter and a key European supplier, should take effect. Meanwhile, the USDIDR closed at IDR14,351 vs. IDR14,347 the previous one.

Cheers,

Disclaimer

*Informasi yang terkandung dalam halaman Analisa Saham Indonesia adalah untuk keperluan informasi umum. Informasi ini disediakan oleh Analisa Saham Indonesia dan kami berusaha untuk terus memperbarui informasi dan memperbaikinya, namun kami tidak membuat pernyataan atau jaminan apapun, tersurat maupun tersirat, tentang kelengkapan, akurasi, keandalan, kesesuaian, atau ketersediaan atas halaman ini atau atas informasi, produk, layanan, atau grafik terkait yang terdapat di halaman ini untuk tujuan apa pun. Penggunaan dalam bentuk apapun atas informasi dalam Analisa Saham Indonesia merupakan risiko pengguna sendiri.*