

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

April 27, 2022

*** The JCI trading range:7,150pt - 7,260pt (Yesterday close: 7,232pt)**

*** Wall Street ended with major equity indices closed lower by some 3%, mainly on higher uncertainties from the fact of China's current significant lockdowns while the United States (US) central bank had stated that monetary tightening to intensify in May**

*** The JCI is expected to fluctuate and supported by stronger USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (4/27) is expected to trade between 7,150pt – 7,260pt to attempt higher and supported by bargain hunters.

Yesterday (4/26) the JCI was trading also with the CPO-based counters, such AALI, LSIP and BWPT rebounded. Within the previous less than 24 hours the Indonesian government clarified that commodity that is banned from export is, among others, CPO-based cooking oil and not the upstreamed-CPO material. Yesterday in the IDX saw further negotiation transactions of TBIG to foreign funds in the amount of around IDR21.3tr.

Wall Street yesterday (4/26) ended with the DJIA closed lower by 809pt or 2.4% to 33,240pt, meanwhile the S&P500 and Nasdaq closed lower by 2.8% and 4.0%, respectively. At the other end, the yield of the benchmark 10-year Treasury notes closed lower by 9bp at 2.74% with

indicating preference to lesser-risky assets in the face of global growth possible substantial slow down.

Yesterday the WTI price closed higher by 3.5% to USD101.7/barrel against the previous close, also on traders re-entrance given the sector's supply weaknesses. Meanwhile, the USDIDR closed at IDR14,412 vs. IDR14,452 the previous one.

Cheers,

Disclaimer

Informasi yang terkandung dalam halaman Analisa Saham Indonesia adalah untuk keperluan informasi umum. Informasi ini disediakan oleh Analisa Saham Indonesia dan kami berusaha untuk terus memperbarui informasi dan memperbaikinya, namun kami tidak membuat pernyataan atau jaminan apapun, tersurat maupun tersirat, tentang kelengkapan, akurasi, keandalan, kesesuaian, atau ketersediaan atas halaman ini atau atas informasi, produk, layanan, atau grafik terkait yang terdapat di halaman ini untuk tujuan apa pun. Penggunaan dalam bentuk apapun atas informasi dalam Analisa Saham Indonesia merupakan risiko pengguna sendiri.