

## ANALISA SAHAM INDONESIA

*In the name of Allah, the Most Gracious the Most Merciful*

**April 4, 2022**

**April 5, 2022**

**\* The JCI trading range:7,060pt- 7,150pt (Yesterday close: 7,116pt)**

**\* Wall Street ended with major equity indices closed higher by some 0.6%**

**\* The JCI is expected to gain edge supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (4/5) is expected to trade between 7,060pt – 7,150pt to attempt higher and supported by bargain hunters.

Wall Street yesterday (4/4) ended with the DJIA closed higher by 104pt or 0.3% to 34,922pt, while the S&P500 and the Nasdaq Composite closed higher by 0.8% and by 1.9%, respectively. The yield of the 10-year Treasury notes closed higher by 4 bp to 2.412%. The yield spread between the 2-year Treasury and the 10-year one was inverted at yesterday's close. The yield inversions lately is credited partly if not mostly from uncertainties arising from Russia and Ukraine conflict. Yields move inversely to prices and 1 basis point is equal to 0.01%.

Yesterday the WTI price closed higher by 4.0% to USD103.3/barrel against the previous close, mainly on supply concerns as news broke about Russian troops torturing civilians to death in

Ukraine's Bucha city. The news highlights more sanctions to come for Russia in commodity and energy sectors. Meanwhile, the USDIDR closed at IDR14,362 vs. IDR14,357 the previous one.

Cheers,

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