

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

April 6, 2022

*** The JCI trading range: 7,080pt - 7,180pt (Yesterday close: 7,148pt)**

*** Wall Street ended with major equity indices closed lower by some 1%, mainly on the United States (US) central bank officials' statement of a more aggressive tightening ahead of the Fed's MoM release today**

*** The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (4/6) is expected to trade between 7,080pt – 7,180pt to hold ground and supported by bargain hunters. The JCI is expected also to be supported by stable and improving newcases rate of COVID-19 in the capital city Jakarta, by the latest data.

Wall Street yesterday (4/5) ended with the DJIA closed lower by 281pt or 0.8% to 34,922pt, while the S&P500 and the Nasdaq Composite closed lower by 1.3% and by 2.3%, respectively. Consistently, yesterday the yield of the benchmark 10-year Treasury notes closed higher by 14 bp to 2.55%, indicating investors' fled also from the bond market.

Yesterday the WTI price closed lower by 1.3% to USD102.0/barrel against the previous close, mainly on demand worries as news that Chinese authorities extended a lockdown in Shanghai offset the sector's tight supply. Meanwhile, the USDIDR closed at IDR14,348 vs. IDR14,362 the previous one.

Cheers,

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