

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

June 29,2022

***The JCI trading range: 6,910pt - 7,040pt (Yesterday close: 6,997pt)**

*** Wall Street ended with major equity indices closed lower by some 2%, mainly on worries of the 2Q22 earnings picture of the United States (US) listed-companies as tomorrow is the cut-off of the 2Q22**

*** The JCI is expected to fluctuate and supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (6/29) is expected to trade between 6,910pt – 7,040pt to hold ground and supported by bargain hunters.

Yesterday (6/28) Wall Street ended with the DJIA closed lower by 491points or 1.6% to 30,947pt, while the S&P500 and the Nasdaq Composite closed lower by 2.0% and 3.0%, respectively. The DJIA loss led by Nike. Shares of the sportswear company fell 7% after it warned that higher transportation costs and shipping delays would likely persist. At the other end, the yield a the 10-year US Treasury closed lower by 1bp to 3.2%.

Yesterday, the WTI price closed higher by 0.9% to USD110.5/barrel, mainly on higher concern of tighter supply. Major world oil producers in the OPEC+ members has been reported unable to boost output. Meanwhile, the USDIDR closed at IDR14,837 vs. IDR14,802 the previous one.

Cheers,

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