

## ANALISA SAHAM INDONESIA

*In the name of Allah, the Most Gracious the Most Merciful*

**August 25, 2022**

- \* The JCI trading range: 7,140pt - 7,240pt (Yesterday close: 7,195pt)**
- \* Wall Street ended with major equity indices closed higher by some 0.3%, mainly supported by the United States (US) softening property data for July**
- \* The JCI is expected to fluctuate and supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (8/25) is expected to trade between 7,140pt –7,240pt to attempt higher and supported by bargain hunters.

Meanwhile, yesterday (8/24) Wall Street ended with the DJIA closed higher by 60 points or 0.2% to 32,969pt, while the S&P500 and the Nasdaq closed higher by 0.3% and 0.4%, respectively.

The US's Pending home sales declined 1% from June to July, according to the National Association of Realtors, and sales were down 19.9% YoY. At the other end, the yield on the benchmark 10-year Treasury note rose 4 basis points at 3.11%, and the 2-year Treasury yield rose 7 basis points to 3.4%, continuing to be in a yield spread-inversion trend.

Yesterday, the WTI price ended higher by 1.3% at USD93.7/barrel, mainly prompted by news that said Iran had received a response from the US to the EU's final text for revival of Tehran's 2015 nuclear deal with major powers. Meanwhile, the USDIDR closed at IDR14,851 vs. IDR14,893 the previous one.

Cheers,

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