

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

September 15, 2022

*** The JCI trading range:7,220pt - 7,340pt (Yesterday close: 7,278pt)**

*** Wall Street ended with major equity indices closed higher by more than 3%, also being supported by a 0.1% monthly decline of the United States (US) PPI, in-line with expectations**

*** The JCI is expected to fluctuate and supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (9/15) is expected to trade between 7,220pt –7,350pt to gain an edge and is supported by bargain hunters. The JCI is expected to respond to Indonesia August's trade data, widely expected to be in a net surplus slightly higher than July (USD4.23bn).

Meanwhile, yesterday (9/14) Wall Street ended with the DJIA closed higher by 30 points or 0.1% to 31,135pt, while the S&P500 and the Nasdaq closed higher by 0.3% and 0.7%, respectively.

On the other end, the yield on the benchmark 10-year Treasury note closed lower by 1 basis point to 3.41% yesterday, and the 2-year Treasury yield increased by 4 basis points to 3.79%, continuing to be in a yield-spread inversion trend.

Yesterday, the WTI price closed higher by 2.1% at USD89.2/barrel, mainly on higher demand prospects from the segment of gas-to-oil switch given gas supply disruption from Russia. Meanwhile, the USDIDR closed at IDR14,923 vs. IDR14,839 the previous one.

Cheers,

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