

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

November 14, 2022

*** The JCI trading range: 7,030pt - 7,140pt (Friday close: 7,089pt)**

*** Wall Street ended with broader equity indices higher by some 1%, following a weekly-highest-gain this year last week for most of the United States (US) listed-counters**

*** The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (11/14) is expected to trade between 7,030pt– 7,140pt to attempt higher supported by bargain hunters.

Meanwhile, Friday last week (11/10) Wall Street ended with the DJIA closed higher by 33 points or 0.1% to 33,748pt, while the S&P500 and the Nasdaq closed higher by 0.9% and 1.9%, respectively. Last week, the DJIA, S&P500, and Nasdaq Composite gained by 4.2%, 5.9%, and 8.1%, respectively, following a lighter-than-expected October US inflation data.

The 10-year US Treasury yield, Thursday last week, fell by 28 basis points at 3.816%, and the yield on the policy-sensitive 2-year Treasury declined by 30 basis points to 4.328%. The US bond market was closed Friday to observe Veterans Day.

Friday last week, the price of WTI crude rose by 2.9%, to USD88.9 a barrel, mainly on demand

prospect along with the news last week that China eased some of the country's heavy COVID curbs. Meanwhile, the USDIDR closed at IDR15,493 vs. IDR15,701 the previous one.

Cheers,

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