

## ANALISA SAHAM INDONESIA

*In the name of Allah, the Most Gracious the Most Merciful*

**November 22, 2022**

**\* The JCI trading range: 7,000pt - 7,130pt (Yesterday close: 7,063pt)**

**\* Wall Street ended with major equity indices closed lower by some 0.4%, mainly supported by a slight expectation of a pause in the policy rate hike in the United States (US)**

**\* The JCI is expected to fluctuate supported by stable USIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (11/22) is expected to trade between 7,000pt– 7,130pt to attempt higher supported by bargain hunters.

Meanwhile, yesterday (11/21) Wall Street ended with the DJIA closed lower by 45 points or 0.1% to 33,700pt, while the S&P500 and the Nasdaq closed lower by 0.4% and 1.1%, respectively.

Development in macro indicators in China as well as the higher new cases of the returning-COVID-19 weighted both ways on the US stock market.

The 10-year US Treasury yield, yesterday rose by 1 basis point at 3.827%, and the yield on the policy-sensitive 2-year Treasury increased by 5 basis points to 4.561%.

Yesterday, the price of WTI crude fell by 0.4%, to USD79.7 a barrel, mainly driven by the prospect of weak demand from China. Meanwhile, the USIDR closed at IDR15,707 vs. IDR15,692 the previous one.

Cheers,

Disclaimer

*Informasi yang terkandung dalam halaman Analisa Saham Indonesia adalah untuk keperluan informasi umum. Informasi ini disediakan oleh Analisa Saham Indonesia dan kami berusaha untuk terus memperbarui informasi dan memperbaikinya, namun kami tidak membuat pernyataan atau jaminan apapun, tersurat maupun tersirat, tentang kelengkapan, akurasi, keandalan, kesesuaian, atau ketersediaan atas halaman ini atau atas informasi, produk, layanan, atau grafik terkait yang terdapat di halaman ini untuk tujuan apa pun. Penggunaan dalam bentuk apapun atas informasi dalam Analisa Saham Indonesia merupakan risiko pengguna sendiri.*