

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

November 30, 2022

*** The JCI trading range: 6,970pt - 7,080pt (Yesterday close: 7,012pt)**

*** Wall Street ended with the DJIA closed almost unchanged, mainly supported by the latest handling of zero-COVID policy mass unrests in China, one of the United States (US) major trading partners**

*** The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (11/30) is expected to trade between 6,970pt– 7,080pt to attempt higher supported by bargain hunters.

Yesterday (11/29), Wall Street ended with the DJIA closed higher by 3 points or 0.0% to 33,853pt, while the S&P500 and the Nasdaq closed lower by 0.2% and 0.6%, respectively.

Investors are now in monitor for economic data and events for hints of the US economic status and monetary policy ahead of the country's central bank FOMC meeting on December 13-14.

The 10-year US Treasury yield, yesterday increased by 4 basis points at 3.742%, and the yield on the policy-sensitive 2-year Treasury was higher by 1 basis point at 4.48%.

Yesterday, the price of WTI crude closed higher by 1.2%, to USD78.2 a barrel, mainly on demand and supply realignment coming into December. Group of Seven (G7) nations and the European Union have been formulating measures aimed to limit Russia's capacity for disruptions, to be implemented next month. Meanwhile, the USDIDR closed at IDR15,737 vs. IDR15,729 the

previous one.

Cheers,

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