

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

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*** The JCI trading range: 6,740pt - 6,890pt (Yesterday close: 6,819pt)**

*** Wall Street ended with the tech-laden Nasdaq Composite closed lower by 0.5%, mainly on the view that the United States (US) central bank would maintain an aggressive rate hike despite the mixed streams of macro data**

*** The JCI is expected to fluctuate supported by stable USDIDR and oil-closeMorning,**

The Jakarta Composite Index (JCI) today (12/8) is expected to trade between 6,740pt– 6,890pt to attempt higher and be supported by bargain hunters. However, the JCI is expected to be vulnerable to selling pressures.

Yesterday (12/7), Wall Street ended with the DJIA closed higher by 2 points or 0.0% to 33,598pt, while the S&P500 and the Nasdaq closed lower by 0.2% and 0.5%, respectively.

The 10-year US Treasury yield, yesterday fell by 9 basis points at 3.42%, and the yield on the policy-sensitive 2-year Treasury was lower by 10 basis points at 4.264%.

Yesterday, the price of WTI crude fell 2.8% to its year-low of USD72.0/barrel, mainly on a surprise of the latest US weekly oil inventories with the distillate stock increased by 6.2mn barrels vs. the estimate of 2.2mn barrels. The USDIDR closed at IDR15,619 vs. IDR15,576 the previous one.

Cheers,

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