

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

December 9, 2022

- * The JCI trading range: 6,750pt - 6.890pt (Yesterday close: 6,804pt)**
- * Wall Street ended with major equity indices closed higher by almost 1%, mainly on technical reverse following lackluster closings since December 2**
- * The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (12/9) is expected to trade between 6,750pt– 6,890pt to hold ground and be supported by bargain hunters. The JCI is expected today to close to reverse the 3 days of consecutive daily-loss closings.

Indonesia's November Consumer Confidence Index data, at 119.1 points is expected to lend support to the JCI today, also. November's level is lower as compared to the previous month 120.3 points but higher than that in September at 117.2 points during which time when the government increased subsidized fuels.

Yesterday (12/8), Wall Street ended with the DJIA closed higher by 184 points or 0.6% to 33,598pt, while the S&P500 and the Nasdaq closed higher by 0.8% and 1.1%, respectively.

The 10-year US Treasury yield, yesterday rose by 8 basis points at 3.49%, and the yield on the policy-sensitive 2-year Treasury was higher by 10 basis points at 4.316%.

Yesterday, the price of WTI crude fell 0.2% to its year-low of USD71.8/barrel, mainly supported

by supply worries as distribution lines are prone to geopolitical events. The USDIDR closed at IDR15,624 vs. IDR15,619 the previous one.

Cheers,

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