

## ANALISA SAHAM INDONESIA

*In the name of Allah, the Most Gracious the Most Merciful*

**December 21, 2022**

**\* The JCI trading range: 6,725pt - 6,825pt (Yesterday close: 6,768pt)**

**\* Wall Street ended with major indices closed higher by some 0.2%, mainly on technical rebound despite declines in other major stock markets following an unexpected tweak from the Bank of Japan**

**\* The JCI is expected to fluctuate supported by stable USIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (12/21) is expected to trade between 6,725pt– 6,825pt to attempt higher and be supported by bargain hunters.

The JCI is expected to move in a narrow range with traders cautious of the announcement from Indonesia's central bank Bank Indonesia tomorrow (12/22) concerning the country's latest monetary policy stance.

On the other end, Indonesia's 10-year government yield rose by a non-extraordinary 3 basis points yesterday at 6.906% in the wake of a sudden release of the upper and lower yield cap of the 10-year Japanese government bond yesterday.

Yesterday (12/20), Wall Street ended with the DJIA closed higher by 92 points or 0.3% to 32,850pt, while the S&P500 and the Nasdaq closed higher by 0.1% and 0.0%, respectively.

The 10-year US Treasury yield, yesterday rose by 10 basis points at 3.69%, and the yield on the policy-sensitive 2-year Treasury increased by 6 basis points at 4.272%.

Yesterday, the price of WTI crude closed higher by 1.2% at USD76.1 a barrel, mainly on the softer USD Index. The USDIDR closed at IDR15,608 vs. IDR15,621 the previous one.

Cheers,

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