

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

January 10, 2023

*** The JCI trading range:6,640pt - 6,790pt (Yesterday close: 6,688pt)**

*** Wall Street ended with tech-laden Nasdaq Composited closed higher by 0.6%, mainly driven by the nearly 6% rebound-rally of the United States (US)-based Tesla shares**

*** The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (1/10) is expected to trade between 6,640pt– 6,790pt to attempt higher and be supported by bargain hunters. The JCI today is also expected to have support from the latest (December) Indonesia stable consumer confidence index data, at 119.9pt vs. the previous month of 119.1pt

Yesterday (1/9) on Wall Street, the DJIA closed lower by 113 points or 0.3% to 33,518pt, while the S&P500 and the Nasdaq closed lower by 0.1% and higher by 0.6% respectively.

The 10-year US Treasury yield yesterday fell nearly 4 basis points at 3.528%, and the yield on the policy-sensitive 2-year Treasury last traded lower at around 4.195%.

Yesterday, the price of WTI rose by 1.2% at USD74.6 a barrel, mainly on demand prospects following the reopening of China, the world's biggest crude importer. The USDIDR closed at IDR15,574 vs. IDR15,635 the previous one.

Cheers,

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