

## ANALISA SAHAM INDONESIA

*In the name of Allah, the Most Gracious the Most Merciful*

**January 13, 2023**

**\* The JCI trading range: 6,580pt - 6,710pt ( Yesterday close: 6,630pt)**

**\* Wall Street ended with major equity indexes closed higher by some 0.5%, mainly on the release of the United States (US) December's inflation data of an annual rate of 6.5% and a monthly deflation of 0.1%, in-line with expectation**

**\* The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (1/13) is expected to trade between 6,580pt– 6,710pt to stay higher supported by bargain hunters.

Yesterday (1/12) on Wall Street, the DJIA closed higher by 217 points or 0.6% to 34,190pt, while the S&P500 and the Nasdaq closed higher by 0.3% and 0.6% respectively. The US December's inflation data lifted expectations that the Federal Reserve will be less aggressive going forward with rate hikes.

The 10-year US Treasury yield yesterday was down by 13 basis points at 3.427%, and the yield on the policy-sensitive 2-year Treasury declined by 10 basis points at 4.13%.

Yesterday, the price of WTI rose by 1.3% at USD78.4 a , mainly on the plunge of the US dollar to a nearly 9-month low against the euro following the release of December's CPI data. The USDIDR closed at IDR15,366 vs. IDR15,589 the previous one.

Cheers,

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