

## ANALISA SAHAM INDONESIA

*In the name of Allah, the Most Gracious the Most Merciful*

**January 24, 2023**

**\* The JCI trading range: 6,820pt - 6,940pt (Friday close: 6,875pt)**

**\* Wall Street ended with the DJIA closed higher by 0.8%, mainly on positive vibes on strong 4Q22 earnings of the United States (US)-listed companies while also on a technical rebound since 1/19**

**\* The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (1/24) is expected to trade between 6,820pt– 6,940pt to attempt higher. The JCI today is expected to join positive regional vibes while the upside might be capped by the most recent significant decline in thermal coal prices.

Yesterday (1/23) on Wall Street, the DJIA closed higher by 254 points or 0.8% to 33,630pt, while the S&P500 and the Nasdaq closed higher by 1.2% and 2.0%, respectively.

Traders are also in monitor for the release of the preliminary estimate of the US GDP data for the 4Q22, scheduled to be on Thursday (1/26).

The 10-year US Treasury yield yesterday was last higher by 4 basis points at 3.523%, and the yield on the policy-sensitive 2-year Treasury was trading higher by 5 basis points at 4.236%.

Yesterday, the price of WTI rose by 1.1% at USD81.7/ barrel, mainly on demand prospects along with higher activities in China following the re-opening of the economy early in the month. The USDIDR closed at IDR15,121 vs. IDR15,113 the previous one.

Cheers,

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