

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

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*** The JCI trading range: 6,770pt - 6,910 (Yesterday close: 6,830pt)**

*** Wall Street ended with major equity indexes closed only fractionally against the previous day, mainly supported by strong 4Q22 earnings release amid cautions on the United States (US) upcoming 4Q22 GDP release (1/26) and the policy rate decision afterward (2/1)**

*** The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (1/25) is expected to trade between 6,770pt– 6,910pt to attempt higher supported by bargain hunters.

Yesterday (1/25) on Wall Street, the DJIA closed higher by 10 points or 0.0% to 33,744pt, while the S&P500 and the Nasdaq closed lower by 0.0% and 0.2%, respectively.

The 10-year US Treasury yield yesterday fell by 1 basis point at 3.445%, and the yield on the policy-sensitive 2-year Treasury was trading lower by 2 basis points at 4.131%.

Yesterday, the price of WTI closed almost unchanged at USD80.2/ barrel, mainly supported by a smaller-than-anticipated build in US. crude inventories. The USDIDR closed at IDR14,958 vs. IDR14,930 the previous one.

Cheers,

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