

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

January 3, 2022

- * The JCI trading range: 6,810pt - 6,910pt (Yesterday close: 6,851pt)**
- * Wall Street was closed on public holiday**
- * The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (1/3) is expected to trade between 6,810pt– 6,910pt to attempt higher and be supported by bargain hunters.

The JCI on the first trading day yesterday (1/2) closed almost unchanged at 6,850.98pt likely being supported mostly by the official announcement that Indonesia has lifted all the COVID-19 restrictions. The news that was published over the weekend offset immediate selling pressures from the release of December 2022 inflation data.

Indonesia CPI data for the month of December, on the release yesterday, came in at an annual rate of +5.51% (vs. the consensus estimate of 5.4%), and a monthly rate of +0.66% (vs. the consensus estimate of 0.66%).

European shares rose in the first trading session of 2023 yesterday (1/2) on Monday as euro zone manufacturing data suggested the worst had passed after a year marred by fears of a recession as central banks hiked rates globally. The pan-regional STOXX 600 rose 1.0%, supported by consumer discretionary stocks.

The price of WTI and Brent crude has been traded lower by 0.6% and 0.7% respectively. The USDIDR closed at IDR15,572 vs. IDR15,592 the previous one.

Cheers,

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