

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

February 2, 2023

*** The JCI trading range: 6,820pt - 6,920pt (Yesterday close: 6,863pt)**

*** Wall Street ended with major broader indexes closed higher by around 1.5%, mainly supported by the decision of the United States (US) central bank to increase policy rate by 25 basis points or inline with estimates (vs. previously estimated at 50 basis points)**

*** The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (2/2) is expected to trade between 6,820pt– 6,920pt to attempt higher supported by bargain hunters.

Yesterday (2/1) on Wall Street, the DJIA closed higher by 7 points or 0.0% to 34,093pt, while the S&P500 and the Nasdaq closed higher by 1.1% and 2.0%, respectively.

The 10-year US Treasury yield yesterday fell by 12 basis points at 3.409%, and the yield on the policy-sensitive 2-year Treasury fell by 11 basis points at 4.096%.

Yesterday, the price of WTI closed lower by 3.1% at USD76.4/ barrel, mainly on concerns about supply builds along with the latest inventory weekly data of the US crude, the country's decline of refining utilization rate, and the increase of net imports. The USDIDR closed at IDR14,991 vs. IDR14,992 the previous one.

Cheers,

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