

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

February 6, 2023

*** The JCI trading range: 6,840pt - 6,950pt (Friday close: 6,912pt)**

*** Wall Street ended with major equity indexes closed lower by some 1%, mainly on the release of strong United States (US) job data that triggered fear for higher policy rates hike next months in the country**

*** The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (2/6) is expected to trade between 6,840pt– 6,950pt to hold ground and supported by bargain hunters.

Friday last week (2/3) on Wall Street in regular trading, the DJIA closed lower by 128 points or 0.4% to 33,926pt, while the S&P500 and the Nasdaq closed lower by 1.0% and 1.6%, respectively.

Nonfarm payrolls increased by 517,000 for January, notably above the 187,000 additions estimated by Dow Jones. The unemployment rate fell to 3.4%, lower than the 3.6% expected by Dow Jones.

The 10-year United States Treasury yield last week was up more than 12 basis points at 3.526%, and the yield on the policy-sensitive 2-year Treasury increased more than 20 basis points to 4.299%.

Friday(2/3), the price of WTI closed lower by 3.4% at USD73.2/ barrel, also on pending clarity of the EU embargo on Russia's refined oil products. The EU and G7 countries were supposed to reach an agreement on Russia's product ban and G7 price cap on Friday. The USDIDR closed at

IDR14,898 vs. IDR14,868 the previous one.

Cheers,

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