

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

March 21, 2023

- * **The JCI trading range: 6,585pt - 6,700pt (Yesterday close: 6,613pt)**
- * **Wall Street ended with major equity indexes closed higher by around 1%, mainly on positive sentiments particularly on the United States (US) banking sector**
- * **The JCI is expected to fluctuate supported by stable USDIDR and oil-close**

Morning,

The Jakarta Composite Index (JCI) today (3/21) is expected to trade between 6,585pt–6,700pt to attempt higher and be supported by bargain hunters.

Yesterday (3/20) on Wall Street, the DJIA closed higher by 383 points or 1.2% to 32,245pt, while the S&P500 and the Nasdaq closed higher by 0.9% and 0.4%, respectively.

News on a forced takeover of Credit Suisse by UBS, which was engineered by the Swiss government, was likely behind the main indexes' rebound for restored confidence.

The 10-year United States Treasury yield rose by 9 basis points to 3.496%. The yield on the 2-year Treasury was last higher by 11 basis points to 3.96%.

Yesterday, the price of WTI increased by 1.1% to close higher at USD67.5/ barrel, mainly on the technical rebound after diving to their lowest levels in 15 months during the banking sector's uproar. Meanwhile, the USDIDR closed at IDR15,364 vs. IDR15,364 the previous one.

Cheers,

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